



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 2

Statistical Data Report for September 2014, Released October 2014

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally little changed in September. Thirty-one states had unemployment rate decreases from August, eight states had increases, and 11 states and the District of Columbia had no change, the U.S. Bureau of Labor Statistics reported. Forty-two states and the District of Columbia had unemployment rate decreases from a year earlier, five states had increases, and three states had no change. The national jobless rate declined to 5.9 percent from August and was 1.3 percentage points lower than in September 2013.

September 2014 Labor Force Estimates (not seasonally adjusted)									
Area	Labor Force	Employed	Unemployed	Sep 2014 Rate	Aug 2014 Rate	Sep 2013 Rate			
U.S.	155,903,000	146,941,000	8,962,000	5.7%	6.3%	7.0%			
IN	3,228,451	3,062,465	165,986	5.1%	5.5%	6.9%			
EGR 2	298,675	283,439	15,236	5.1%	5.5%	7.2%			
Elkhart-Gosh MSA	98,559	93,981	4,578	4.6%	5.0%	6.9%			
So Bend-Mish MSA	150,978	142,260	8,718	5.8%	6.2%	7.9%			
Elkhart Co.	98,559	93,981	4,578	4.6%	5.0%	6.9%			
Fulton Co.	9,910	9,405	505	5.1%	5.4%	7.4%			
Kosciusko Co.	42,202	40,515	1,687	4.0%	4.2%	5.6%			
Marshall Co.	22,510	21,414	1,096	4.9%	5.1%	7.1%			
St Joseph Co.	125,494	118,124	7,370	5.9%	6.4%	8.0%			
Elkhart	23,980	22,643	1,337	5.6%	5.9%	8.5%			
Goshen	15,407	14,732	675	4.4%	5.1%	6.5%			
Mishawaka	24,428	22,979	1,449	5.9%	6.3%	7.9%			
Plymouth	4,630	4,359	271	5.9%	5.9%	8.6%			
South Bend	43,561	40,508	3,053	7.0%	7.9%	9.5%			
Warsaw	7,028	6,712	316	4.5%	4.9%	6.1%			

State Release Date: 10/21/2014

Source: Indiana Dept. of Workforce Development, Research and Analysis,

Local Area Unemployment Statistics



Economic Growth Region 2 (EGR2)

Elkhart, Fulton, Kosciusko, Marshall and St. Joseph Counties.

Unemployment Rates by State, September 2014 (seasonally adjusted)

U.S - 5.9% Illinois - 6.6%

Indiana - 5.7%

Kentucky - 6.7% Michigan - 7.2%

Ohio - 5.6%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County, September 2014 (high to low)

#15 - St. Joseph - 5.9%

#39 - Fulton - 5.1%

#46 - Marshall - 4.9%

#60 - Elkhart - 4.6%

#87 - Kosciusko - 4.0%

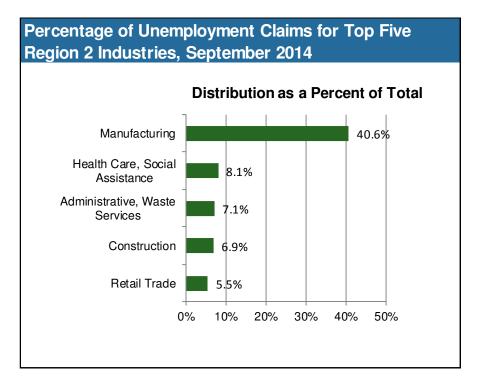
Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2014 from:

CPI Item	Sep-13	Aug-14	Sep-13	Aug-14
	Midwest Region*		U.S	. City
All Items	1.6%	0.1%	1.7%	0.1%
Food & Beverages	3.5%	0.4%	2.9%	0.3%
Housing	2.2%	-0.1%	2.6%	0.0%
Apparel	0.8%	3.6%	0.5%	3.7%
Transportation	-0.9%	-0.3%	-0.8%	-0.9%
Medical Care	2.6%	0.2%	2.0%	0.2%
Recreation	-0.1%	-0.1%	0.1%	0.0%
Education & Communication	2.0%	0.2%	1.3%	0.2%
Other Goods & Services	1.0%	0.0%	1.6%	0.0%

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

There are no WARN notices for September 2014 in EGR 2

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims, September 2014 Economic Growth Region 2 (EGR2)

Initial Claims

September 6, 2014 – 435 September 13, 2014 – 395 September 20, 2014 – 330 September 27, 2014 – 301 (D)

Continued Claims

September 6, 2014 – 1894 September 13, 2014 – 1926 September 20, 2014 – 1875 September 27, 2014 – 1794

Total Claims

September 6, 2014 – 2329 September 13, 2014 – 2321 September 20, 2014 – 2205 September 27, 2014 – 2095

(D): Indicates one or more counties are excluded due to non-disclosure issues.

State of Indiana

Initial Claims

September 6, 2014 – 3527 September 13, 2014 – 3347 September 20, 2014 – 3057 September 27, 2014 – 3527

Continued Claims

September 6, 2014 – 22120 September 13, 2014 – 21793 September 20, 2014 – 21147 September 27, 2014 – 20683

Total Claims

September 6, 2014 – 25647 September 13, 2014 – 25140 September 20, 2014 – 24204 September 27, 2014 – 24210

Total claims include EUC (Emergency Unemployment Compensation). Please see Hoosiers by the Numbers for additional information. Claims data are updated weekly,

Source: Indiana Department of Workforce Development, Research and Analysis

Elkhart-Goshen MSA Wage and Salaried Employment, September 2014								
				Number	Percent	Number	Percent	
				Change	Change	Change	Change	
Industry	Sep-14	Aug-14	Sep-13	Aug-14 to Sep-14		Sep-13 to Sep-14		
TOTAL NONFARM EMPL	126,700	125,400	120,200	1,300	1.0%	6,500	5.4%	
Total Private Employmt	117,900	117,100	111,300	800	0.7%	6,600	5.9%	
Goods Producing	62,800	61,700	57,900	1,100	1.8%	4,900	8.5%	
Mining, Logging, Constrn	2,900	2,900	2,900	0	0.0%	0	0.0%	
Manufacturing	59,900	58,800	55,000	1,100	1.9%	4,900	8.9%	
Durable Goods	49,000	48,500	46,300	500	1.0%	2,700	5.8%	
Transportation Equip	29,700	29,000	27,600	700	2.4%	2,100	7.6%	
Motr Veh Body/Trailrs	23,400	23,100	22,100	300	1.3%	1,300	5.9%	
Furniture and Related	4,200	4,200	4,000	0	0.0%	200	5.0%	
Service Providing	63,900	63,700	62,300	200	0.3%	1,600	2.6%	
Private Service Providing	55,100	55,400	53,400	-300	-0.5%	1,700	3.2%	
Trade, Transp, & Utilities	19,100	19,000	18,300	100	0.5%	800	4.4%	
Wholesale Trade	6,300	6,200	5,900	100	1.6%	400	6.8%	
Retail Trade	9,500	9,500	9,300	0	0.0%	200	2.2%	
Transp/Warehousg/Utils	3,300	3,300	3,100	0	0.0%	200	6.5%	
Information	600	600	600	0	0.0%	0	0.0%	
Financial Activities	2,800	2,800	2,800	0	0.0%	0	0.0%	
Professional & Business	10,700	10,800	10,100	-100	-0.9%	600	5.9%	
Educational & Health	10,800	11,000	10,900	-200	-1.8%	-100	-0.9%	
Leisure & Hospitality	7,600	7,600	7,200	0	0.0%	400	5.6%	
Other Services	3,500	3,600	3,500	-100	-2.8%	0	0.0%	
Government	8,800	8,300	8,900	500	6.0%	-100	-1.1%	
Federal Government	200	200	300	0	0.0%	-100	-33.3%	
State Government	200	200	200	0	0.0%	0	0.0%	
Local Government	8,400	7,900	8,400	500	6.3%	0	0.0%	
Local Govt Education	6,000	5,400	5,900	600	11.1%	100	1.7%	

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

Applicant Pool Top 20 Occupations Desired by Active Applicants on Their Resumes in the Past 12 Months

- 1 Production Workers, All Other - 562
- 2 Assemblers and Fabricators, All Other - 471
- 3 Helpers--Production Workers - 437
- 4 Customer Service Representatives - 399
- 5 Office Clerks, General 322
- 6 Administrative ServicesManagers 235
- 7 Laborers and Freight, Stock, and Material Movers, Hand - 228
- 8 Managers, All Other 222
- 9 Cashiers 208
- 10 Office and Administrative Support Workers, All Other - 201
- **11** Bookkeeping, Accounting, and Auditing Clerks 165
- 12 Receptionists and Information Clerks 157
- 13 First-Line Supervisors of Production and Operating Workers - 152
- **14** Shipping, Receiving, and Traffic Clerks 146
- 15 Nursing Assistants 142
- 16 Executive Secretaries and Executive Administrative Assistants 134
- 17 Welders, Cutters, and Welder Fitters 121
- 18 Secretaries and Administrative Assistants, Except Legal, Medical, and Executive - 120
- 19 Stock Clerks- Stockroom, Warehouse, or Storage Yard - 108
- 20 Accountants 104

Source: Indiana Department of Workforce Development, Indiana Career Connect

South Bend MSA Wage and Salaried Employment, September 2014								
				Number	Percent	Number	Percent	
				Change	Change	Change	Change	
Industry	Sep-14 Aug-14 Sep-13		Aug-14 to Sep-14		Sep-13 to Sep-14			
TOTAL NONFARM EMPL	136,000	133,800	134,800	2,200	1.6%	1,200	0.9%	
Total Private Employment	120,400	119,300	119,100	1,100	0.9%	1,300	1.1%	
Goods Producing	21,400	21,600	21,000	-200	-0.9%	400	1.9%	
Mining, Logging, Constrn	4,800	4,800	4,500	0	0.0%	300	6.7%	
Manufacturing	16,600	16,800	16,500	-200	-1.2%	100	0.6%	
Transportation Equipmt	2,600	2,500	2,600	100	4.0%	0	0.0%	
Service Providing	114,600	112,200	113,800	2,400	2.1%	800	0.7%	
Private Service Providing	99,000	97,700	98,100	1,300	1.3%	900	0.9%	
Trade, Transp, & Utilities	24,900	25,100	24,700	-200	-0.8%	200	0.8%	
Wholesale Trade	6,300	6,300	6,300	0	0.0%	0	0.0%	
Retail Trade	14,600	14,700	14,600	-100	-0.7%	0	0.0%	
Gen Merch Stores	3,200	3,200	3,300	0	0.0%	-100	-3.0%	
Transp/Warehousg/Utils	4,000	4,100	3,800	-100	-2.4%	200	5.3%	
Information	1,700	1,700	1,800	0	0.0%	-100	-5.6%	
Financial Activities	5,000	5,000	5,200	0	0.0%	-200	-3.9%	
Professional & Business	12,900	12,800	12,600	100	0.8%	300	2.4%	
Educational & Health	35,400	33,700	35,400	1,700	5.0%	0	0.0%	
Hospitals	5,700	5,700	5,600	0	0.0%	100	1.8%	
Leisure & Hospitality	13,100	13,400	13,000	-300	-2.2%	100	0.8%	
Food Srvcs/Drinkg Plcs	10,900	11,100	10,800	-200	-1.8%	100	0.9%	
Other Services	6,000	6,000	5,400	0	0.0%	600	11.1%	
Government	15,600	14,500	15,700	1,100	7.6%	-100	-0.6%	
Federal Government	1,000	1,000	1,000	0	0.0%	0	0.0%	
State Government	2,600	2,300	2,500	300	13.0%	100	4.0%	
Local Government	12,000	11,200	12,200	800	7.1%	-200	-1.6%	

Source: Indiana Dept. of Workforce Development, Research and Analysis, Current Employment Statistics

Frequently Listed Jobs Top 20 Job listings by number of openings in Region 2 for the month of September 2014

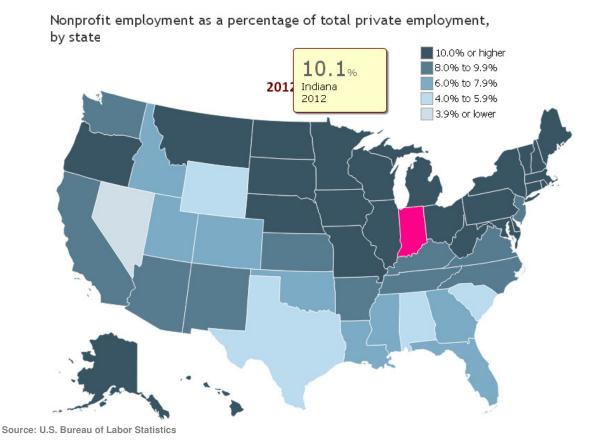
- 1 Production Workers, All Other
- 2 Cashiers
- 3 Retail Salespersons
- 4 Military Enlisted Tactical Operations and Air/Weapons Specialists and Crew Members, All Other
- 5 Paper Goods Machine Setters, Operators, and Tenders
- 6 Machinists
- 7 Assemblers and Fabricators, All Other
- 8 Manufacturing Production Technicians
- 9 Stock Clerks- Stockroom, Warehouse, or Storage Yard
- 10 Personal Care Aides
- 11 Architectural Drafters
- 12 Inspectors, Testers, Sorters, Samplers, and Weighers
- 13 Engineers, All Other
- **14** Registered Nurses
- 15 Combined Food Preparation and Serving Workers, Including Fast Food
- 16 Financial Managers, Branch or Department
- 17 Cooks, Restaurant
- 18 Helpers--Production Workers
- 19 Home Health Aides
- 20 Telemarketers

Source: Indiana Department of Workforce Development, Indiana Career Connect

Nonprofits Account for 11.4 Million Jobs, 10.3 Percent of All Private Sector Employment

(Excerpted from the U.S. Dept. of Labor, Bureau of Labor Statistics, TED: The Economics Daily — October 21, 2014)

The Bureau of Labor Statistics developed research data on employment, wages and establishment figures for nonprofit organizations. These figures provide an insight into this important segment of the U.S. economy. The following animated map, made from these data, shows nonprofit employment as a percentage of total state employment from 2007 to 2012.

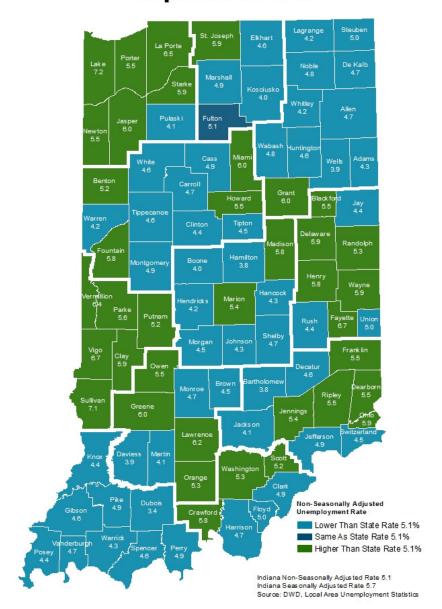


In 2012, employment in nonprofit organizations was 11,426,870 (which were 10.3 percent of total U.S. private sector employment). This was up from 10,534,183, or 9.2 percent, in 2007. From 2007 to 2012, the share of those employed in nonprofit organizations increased for most states.

The District of Columbia consistently had the highest percentage of nonprofit employment, reaching a high of 26.7 percent in 2011. New York and Rhode Island also had a high share of nonprofit employment over the period examined. Nevada had a consistently low share of nonprofit employment (2.1 percent in 2007 and 2.7 percent in 2012). Texas, Alabama, South Carolina, and Wyoming each had less than 6.0 percent of its total employment in nonprofit organizations in 2012.

These data come from the Quarterly Census of Employment and Wages program. For more information about employment in the nonprofit industry, see "Research Data on the Nonprofit Sector". These data focus only on nonprofit organizations in the 501(c) 3 classification.

County Unemployment Rates September 2014





Questions?

Please contact the DWD Research and Analysis representative listed below:

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